

PROPERTY SPECIFICATIONS FOR COST SEGREGATION PROPOSAL

1. YOUR NAME/COMPANY

PHONE/FAX/E-MAIL

(____) (____)

2. REFERRED BY NAME/COMPANY

3. CLIENT NAME/COMPANY

PHONE/FAX/E-MAIL

(____) (____)

4. PARAMETERS OF STRUCTURE:

a. Facility Address(es)

b. New construction, Acquisition, Remodel, or Exchange?

c. Place in Service Date

d. Primary and Secondary Activity; Square Feet
(office/manufacturing, R&D/office, etc.)

Primary: _____ Approx. sf: _____
Secondary: _____ Approx. sf: _____

e. What blueprints and cost documentation are organized and available?

- Complete Set of Blueprints including Site, Architectural, Mechanical, Plumbing, and Electrical Drawings.
- Blueprints for Tenant Improvements
- Construction General Ledger
- General Contractor Payment Application
- Change Order Documentation
- Subcontractor Payment Applications
- Other

f. Number of buildings to be analyzed

g. Special features (clean rooms, gymnasium, etc.)

h. Type of site improvements (surface parking, landscaping, additional structures, etc.)

i. Number & type of tenants (please enclose a rent roll on all retail properties)

If Multifamily:

of floor plans

of units

of buildings

TOTAL COST OF BUILDING(S) AND IMPROVEMENTS (approximate)

\$ _____

Once completed, please fax this form to CJ Aberin of Good Swartz Brown & Berns LLP at (818) 205-2696. After receipt of your completed form, we will send you a proposal to provide cost segregation study services as well as a document showing the tax savings we expect to find in your building(s).